

Don't Wait to Get Results...

For your clients and your firm!

Become a Results Partner and provide your clients with our award-winning CRM (customer relationship management) and Business Management solution. Innovative bi-directional integration with familiar applications like QuickBooks®, Outlook®, Constant Contact®, SmartVault®, and SharePoint® support seamless data sharing for clients—boosting operational efficiency. For your firm, you can easily generate additional income from Results CRM licenses, services, and support plans, consulting, training, data conversion, implementation and customization.

Review Each Program

	Affiliate Program	Referral Program	Certified Program
Discounts	5% off licenses & services	10% off licenses & services	15% off 1 - 25 licenses (level 1) 20% off 26 - 50 licenses (level 2) 25% off 51 - 100 licenses (level 3) 30% off 101+ licenses (level 4) 15% off services (for all levels)
Not-for-Resale (NFR) Software	Results CRM 30 day Evaluation Edition (3 users - Small Business Ed.)	Results CRM with ALL Add-ons (\$ 821 value) (1 user - Small Business Ed.)	Results CRM with ALL Add-ons (\$ 2,202 value) (2 users - Enterprise Ed.)
Customer Care	JumpStart Customer Care	Priority Customer Care (\$ 246 value)	Priority Customer Care (\$ 660 value)
Training	Online video library	Monthly CRT Enrollment Online video library	Monthly CRT Enrollment Online video library
Resources	Assigned Advisor	Assigned Advisor Resources Center	Assigned Advisor Resources Center Shared Marketing (Level 3+) Lead Sharing (Exam + Level 3+)
Requirements	None	None	Certification Exam
Annual Fee	Free	\$ 695* (Waived for Level 2+ in previous year)	\$ 1,495* (Waived for Level 3+ in previous year)

