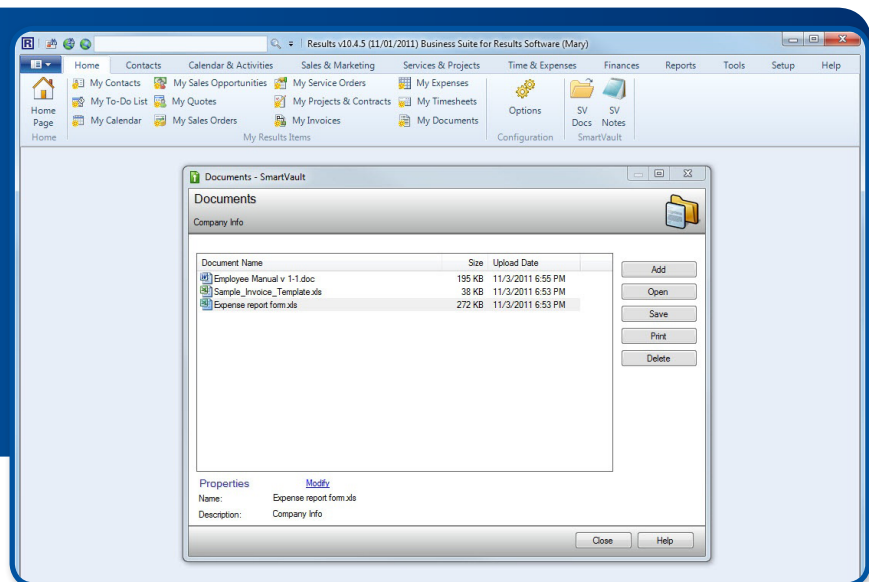


Results CRM + SmartVault = Integration Innovation!

Smart integration offers multi-point access to documents, emails, and notes via Results, SmartVault, and QuickBooks

Seamless Integration

Smart integration with SmartVault provides exceptional flexibility, allowing you to easily scan and attach documents, emails, and notes to any Results record—and then access this data from within either application.



"The Results SmartVault integration is quite seamless. We are able to drop documents in SmartVault and have them immediately available to all Results users. We have streamlined our business processes and know Results information is always fresh and reliable"

— Syd Highly
Daily Balance

Integration between SmartVault and Results CRM provides businesses with a powerful, all-in-one CRM (customer relationship management) and cloud-based document management solution. Using SmartVault, you can easily scan, upload, and attach documents, emails, and notes to any Results CRM record. In addition, bi-directional data sharing between applications offers exceptional flexibility—allowing you to view documents, emails, and notes in either system. Now that is true innovation!

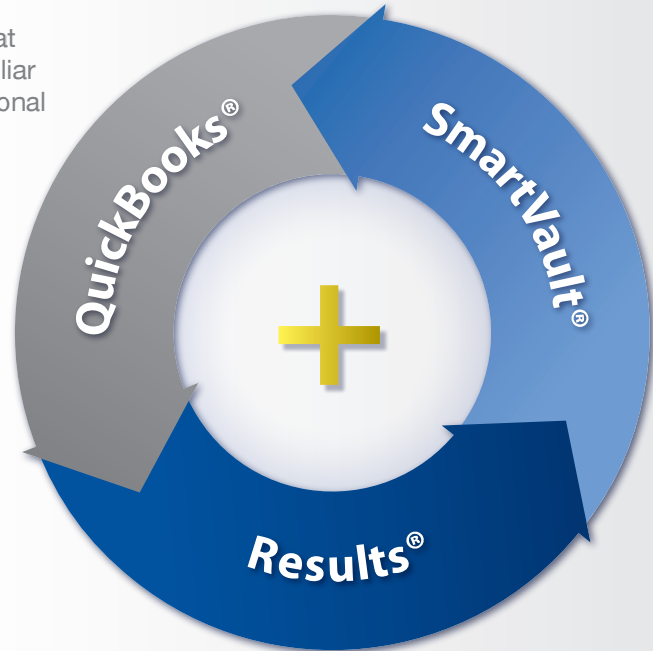
When Great Applications Come Together...

With SmartVault's seamless plug-ins for QuickBooks and Results CRM, you will enjoy significant flexibility among all applications. Data is seamlessly accessible in each system, yet is stored in a single location—offering a 3-in-1 paperless solution for customer relationship management, client accounting, and document management.

Consider the Value of Results + SmartVault + QuickBooks:

Results seamlessly integrates with applications that you use every day—products that are already familiar to you. Consider the immense value that bi-directional integration among these systems offers:

- SmartVault documents, emails, and notes can be added by any user to any record in either Results or QuickBooks.
- Offering a true cloud-based document management solution, you can access documents anytime and from anywhere using the SmartVault portal.
- Flexibility to attach and view documents, emails, and notes at either the company or record-level and view from the application of your choice.
- After a Results-QuickBooks sync, documents are available in both systems without duplicating storage—regardless of the system from which the document was added.



Contact Us Today

We are ready and waiting to tell you more about the powerful integration between Results CRM and SmartVault. True innovation comes when applications share data regardless of what platform they run on or the technology used to develop them. Contact us for more information or to schedule a demo.

1-800-713-7013

Results-Software.com



Results CRM is proudly 100% designed, developed, and supported in the United States.

